

**Name of warrant** ACB/8M/SSI/C/EU/Cash-12  
**Company name** SSI Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** SSI Securities Corporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant ACB/8M/SSI/C/EU/Cash-12  
**Name (code) of underlying security:** ACB  
**Issuer of underlying security:** Asia Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 8 months  
**Expiration date:** July 1, 2022  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 35,000 VND  
**Value of collateral:** 21,750,000,000 VND  
**Quantity of warrants registered for offering:** 15,000,000 warrants

2. Information on the offering:

**Start date of offering:** November 01, 2021  
**End date of distribution:** November 01, 2021  
**Time of subscription:** from 14:00 to 16:00, November 01, 2021  
**Payment date for warrant purchase:** November 01, 2021  
**End date of warrant transfer:** November 01, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,900	15,000,000	21,000	21,000	7	7		0.14%
- Local investors	2,900	15,000,000	21,000	21,000	7	7		0.14%
- Foreign investors								
2. Institutional investors, of which:	2,900	15,000,000	0	0	0	0		0.00%
- Local investors	2,900	15,000,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		15,000,000	21,000	21,000	7	7	14,979,000	0.14%

**III. Summary of results**

1. Quantity of distributed warrants: 21,000 warrants, accounting for 0.14% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 60,900,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 60,900,000 VND